



## FAQ's

### When will I see the exemption?

You will see the exemption come of your **3<sup>rd</sup> & 4<sup>th</sup> Quarter tax bills**. These are the bills that come out around January and April, \$300 will come of each quarter.

### My house is in a trust, do I still qualify?

You still qualify as long as you are the Trustee of said trust. You also still qualify if you have a Life Estate. If you've named someone other than yourself you will not be eligible for the exemption.

### When do I need to apply by?

We require the form to be into the Assessor's Office no later than April 1<sup>st</sup>.

**We are always here to help!**

**Please feel free to contact us with ANY questions you may have!**

#### Phone:

508-223-2222 Ext. 3134

#### Fax:

508-222-3046

#### Email:

[deputyassessor@cityofattleboro.us](mailto:deputyassessor@cityofattleboro.us)

#### Website:

[www.cityofattleboro.us](http://www.cityofattleboro.us)

#### Address/Mailing:

77 Park St Attleboro, MA 02703



## CITY OF ATTLEBORO

*Senior Exemption (Aged 70+)*

*Clause 41C*



## What do I need to apply?

- Proof of age; Birth Certificate, license, passport, etc.
- Application for exemption
- Proof of income; Social Security statements, W-2's, Pensions, etc.
- Proof of assets; Bank Statements, 401k's, IRA's, etc.

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*You will need to re-apply for this exemption each year to continue to receive the reduction.*

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## What are the Income and Asset Limitations?

- Your income cannot exceed \$24,537/yr for a single person or \$36,806/yr for a married couple.
- Your assets cannot exceed \$28,000 for a single person or \$30,000 for a married couple.

*Assets include, but are not limited to;*

- Stocks & Bonds
- Savings, CD's, or IRA's
- Property owned that is not your primary residence
- Cemetery Plots
- Registered Motor Vehicles

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*If you don't qualify for this exemption, there is a Senior Work Off program offered through the Senior Center*

*Visit them for more info!!*

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## **I think I'll Qualify, how much is the exemption?**

If qualified, you receive an exemption of **\$600** off your Real Estate Tax Bill.



## What are the requirements?

- Own and occupy the property as of July 1 of the tax year.
- Must be 70 years old by July 1 of tax year.
- Own and occupy any real estate in Massachusetts for 5 years, OR surviving spouse who inherited the property and occupied it, or other real property in Massachusetts for 5 years.
- Must be a Massachusetts resident for preceding 10 years.
- For married couples who own the property, only *one* owner need meet all the above requirements to receive the full exemption